# Pre-Deployment Activity :

| S.No | Action | Screenshot |
| --- | --- | --- |
|  | Company Setting : Enable multi-currency-  In Setup, enter Company Information in the Quick Find box, then select Company Information and click Edit. Ensure that your selected currency locale is the default currency that you want to use for current and future records. Enable Allow Support to Activate Multiple Currencies, and then save your changes.  After that to enable multiple currencies, raise a case in Salesforce with your production org credential : For this Go to Help and Training and click on Contact Support ,Enter your production credential and submit . |  |
|  | Enabling state and Country Picklist : From Setup, enter State and Country Picklists in the Quick Find box, then select State and Country Picklists.  On the State and Country Picklists setup page, click Enable to turn on the picklists.  To turn off state and country picklists, click Disable on the State and Country Picklists setup page.  To add or remove state/ countries , click on “Configure states and countries” . |  |
|  | Copy picklist values to Order.Status :  Go to set up , enter order , order object will come . In the right side panel , under Order standard field , find status field .Click on the hyperlink which will navigate to detail page . In that page , click on 'New' button under 'Order Status Picklist Values' and add if any other new status value you want to add . |  |
|  | SetUp History Tracking for Order and Account. Deselect all existing |  |
|  | Setup Account Organisation wide defaults to Private. |  |
|  | Set Default Workflow User |  |

# Deployment Activity :

|  |  |  |
| --- | --- | --- |
|  | Action | Comments |
| 1 | Deploymnt will be completed by | All the list of components will be in Appendices at the end of document |
| 2 | List of Apex Classes | Appendix A |
| 3 | List of Visualforce Pages | Appendix B |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

# Post –Deployment Changes :

| S.No | Action | Screenshot |
| --- | --- | --- |
|  | Email Administration : Enable deliveries to ALL Email.  From Setup, enter Deliverability in the Quick Find box, then select Deliverability. change the Access level in the Access to Send Email section to “All email” . |  |
|  | Custom setting set up :  From set up ,enter “custom settings” in the Quick Find box , then select Custom settings .  Then Click on “manage” link left side of the custom setting which navigate to edit page .Click on Edit to add values to the custom setting .Following custom settings need to be changed .   1. MDM\_Setting\_\_c 2. For Override Setting , in the Edit Page click on New button to give OI profiles with “New Account to MDM” checkbox checked . 3. BalanceImpactRecordType Vs Profile Type 4. BU vs Pricebook 5. Delete OIARequestResponse 6. OIA AIA Order Detail |  |
|  | CustomLabels : Setting of Custom Label  From set up ,enter “custom label” in the Quick Find box , then select Custom settings .  Click on Edit link present left side of the custom Label and give appropriate value on the custom label . |  |
|  | Make Sure to Check Address Settings and see United States country and states are updated. |  |

# Appendix

## Appendix A – Apex Classes

|  |  |  |
| --- | --- | --- |
|  | Component Name | Comments |
| 1 | Class 1 | Did this change |
| 2 |  |  |
| 3 |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

**Some more samples of how to list appendices for various items**

|  |  |  |
| --- | --- | --- |
| **Sl No** | Name | Value |
| **1** | Account\_Company\_Legal\_Name | SFDCID of Account field ‘Company\_Legal\_Name\_\_c’ |
| **2** | Account\_Fulfillment\_Account\_ID | SFDCID of Account field ‘Fulfillment\_Account\_ID\_\_c’ |
| **3** | Account\_Fulfillment\_Account\_Name | SFDCID of Account field ‘Fulfillment\_Account\_Name\_\_c’ |
| **4** | Account\_Fulfillment\_Account\_Phone\_Number | SFDCID of Account field ‘Fulfillment\_Phone\_Number\_\_c’ |
| **5** | Account\_Fulfillment\_Account\_Phone\_Type | SFDCID of Account field ‘Service\_Phone\_Type\_\_c’ |
| **6** | Account\_Fulfillment\_Accout\_Email | SFDCID of Account field ‘Service\_Email\_\_c’ |
| **7** | Account\_Fulfillment\_Fax\_Number | SFDCID of Account field ‘Fulfillment\_Fax\_Number\_\_c’ |
| **8** | Account\_Has\_Primary | SFDCID of Account field ‘OIA\_Has\_Primary\_\_c’ |
| **9** | Account\_Legacy\_Billing\_Account\_Number | SFDCID of Account field ‘OIA\_Legacy\_Billing\_Account\_Number\_\_c’ |
| **10** | Account\_Owner\_Fulfillment\_Account | SFDCID of Account field ‘Owner\_Fulfillment\_Account\_\_c’ |
| **11** | Account\_Primary\_Address\_Description | SFDCID of Account field ‘Primary\_Address\_Description\_\_c’ |
| **12** | Account\_Sharing\_Action | SFDCID of Account field ‘Sharing\_Action\_\_c’ |
| **13** | Account\_Sharing\_Group\_Name | SFDCID of Account field ‘Sharing\_Group\_Name\_\_c’ |
| **14** | Account\_Shipping\_Address\_Description | SFDCID of Account field ‘Shipping\_Address\_Description\_\_c’ |
| **15** | Account\_Shipping\_Email\_Address | SFDCID of Account field ‘Shipping\_Email\_Address\_\_c’ |
| **16** | Account\_Tax\_Info\_Federal\_State | SFDCID of Account field ‘Federal\_State\_\_c’ |
| **17** | Account\_Tax\_Info\_Tax\_Exempt | SFDCID of Account field ‘Tax\_Exempt\_\_c’ |
| **18** | Account\_Tax\_Info\_Tax\_Exempt\_Expiration\_Date | SFDCID of Account field ‘Tax\_Exemption\_Expiration\_Date\_\_c’ |
| **19** | Account\_Tax\_Info\_Tax\_Exempt\_Number | SFDCID of Account field ‘Tax\_Exempt\_AutoBoard\_\_c’ |
| **20** | Account\_Tax\_Info\_Tax\_Exempt\_Renewal\_Date | SFDCID of Account field ‘Tax\_Exemption\_Renewal\_Date\_\_c’ |
| **21** | Account\_Tax\_Info\_Tax\_Exempt\_State | SFDCID of Account field ‘Tax\_Exempt\_State\_Province\_\_c’ |
| **22** | Accout\_Billing\_Account\_Status | SFDCID of Account field ‘Status\_\_c’ |
| **23** | Cloned\_from | SFDCID of Account field ‘OIA\_CurrentAccId\_\_c’ |
| **24** | Cloned\_from\_Account | SFDCID of Account field ‘OIA\_Cloned\_from\_Account\_\_c’ |
| **26** | IsCloned | SFDCID of Account field ‘OIA\_IsCloned\_\_c’ |
| **25** | Enviroment\_URL | Update with the URL of Salesforce instance. |
| **27** | MDM\_Contact\_email\_ID | Update the emailID of MDM contact person. |